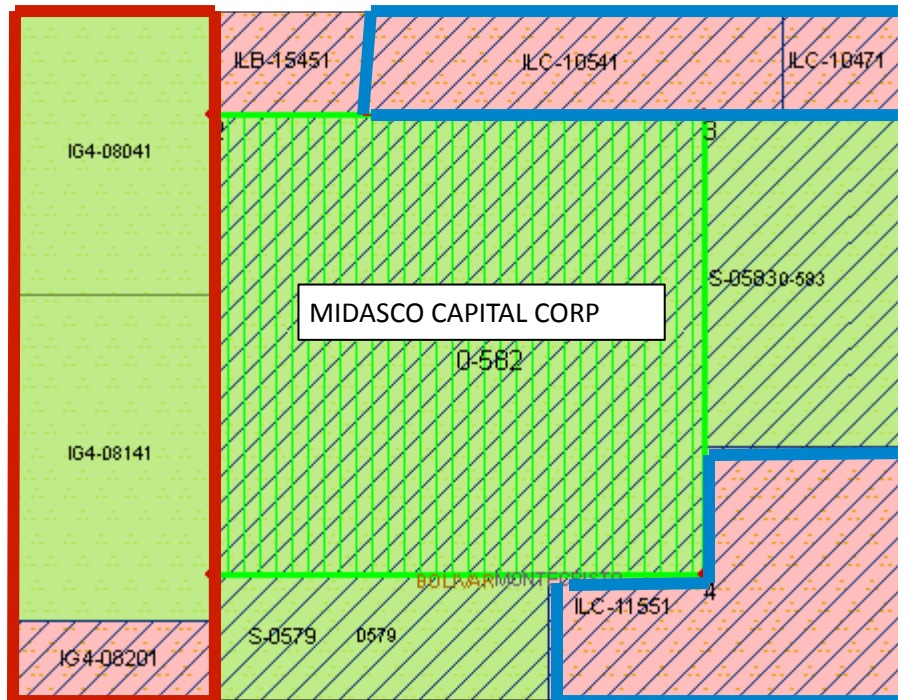


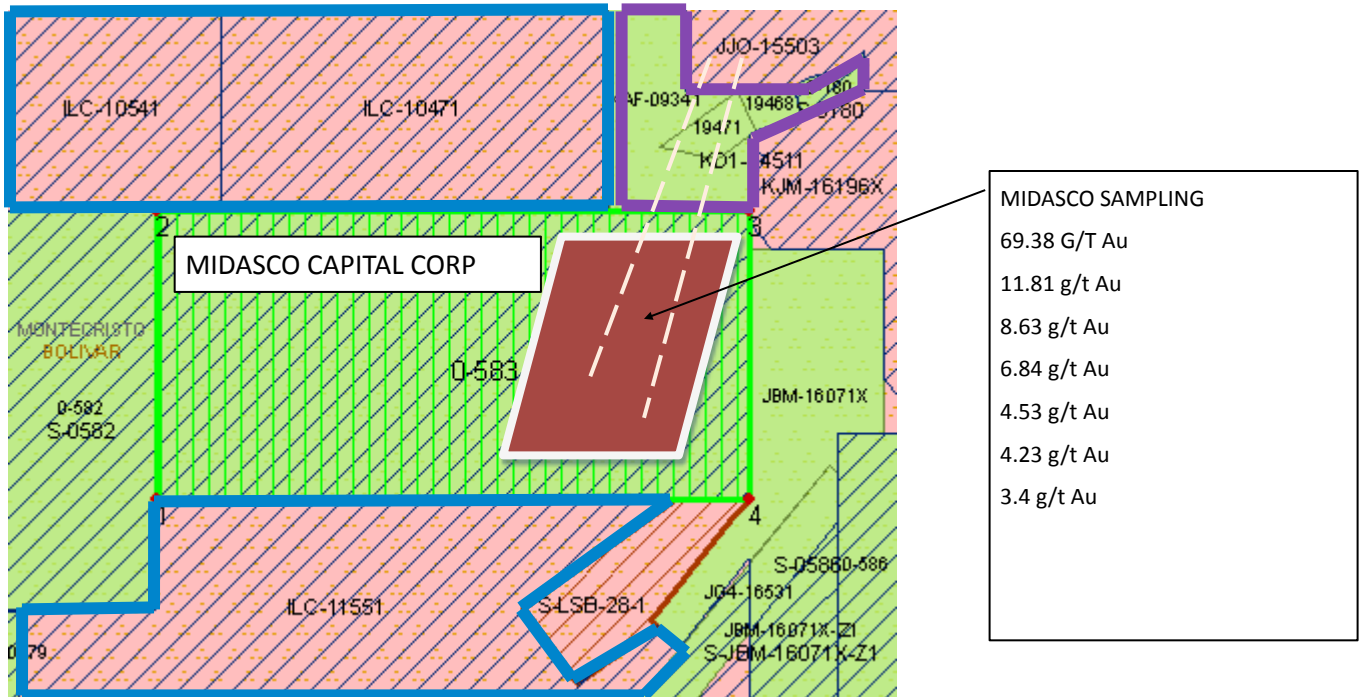
MIDASCO CAPITAL - COLOMBIA PROJECT - RIO CARIBONA LICENSES

NEIGHBORING AREAS TO MINING CONCESSION CONTRACTS 0-582, 0-583 Y 0-585



- IG4-08041.....Anglo Gold Ashanti █
- IG4-08141..... Anglo Gold Ashanti
- IG4-08201.....Anglo Gold Ashanti
- ILB15451.....Comercializadora Internacional Banco Minero Itda (Minerbank Itda), Comercializadora Internacional Carbones de Cordoba y Antioquia (CI Carbocoquia EU), Yolanda Castro Jimenez
- ILC-10541.....Cosa Colombia S.A (Cosacol S.A) █
- ILC-10471.....Cosa Colombia S.A (Cosacol S.A)
- ILC-11551.....Cosa Colombia S.A (Cosacol S.A)
- 0-579Gustavo Adolfo Caballero Cruz

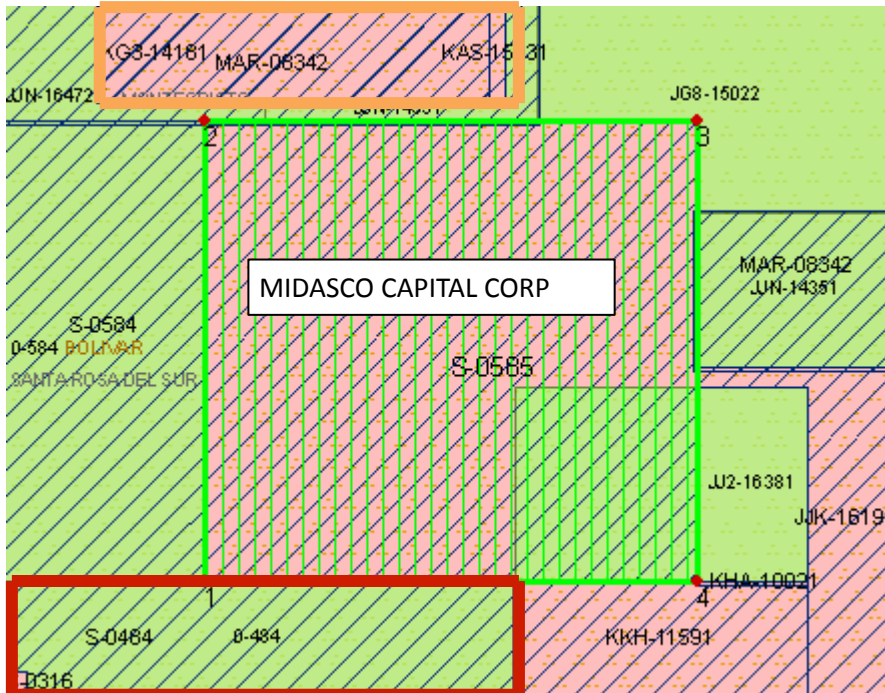
MIDASCO CAPITAL - COLOMBIA PROJECT - RIO CARIBONA LICENSES



- ILC-10541.....Cosa Colombia S.A (Cosacol S.A) █
- ILC-10471.....Cosa Colombia S.A (Cosacol S.A)
- ILC-11551.....Cosa Colombia S.A (Cosacol S.A)
- KAF-09341.....Asominzul (THIS PROPERTY IS CURRENTLY BEEN SAMPLED AND NEGOTIATED BY HUD BAY MINERALS) █
- KD1-14511.....Juan Antonio Tolosa Martinez, Paco Aguirre Lopez y Carlos Julio Tolosa Martinez
- KJM-16196X.....Daniel Medina, Álvaro Ortiz Rueda, Pedro Nel Fandiño Rojas y Mario Nelson Vargas Rojas
- JBM-16071X..... Jose Luis Avella y Henry Olarte Suarez
- S-JBM-16071X-Z1..... Jose Luis Avella y Henry Olarte Suarez

First Sampling campaign with 25 samples and an average gold tenor of 8 grams of gold per ton on surface. Two distinct parallel structures found. Presumed to be the same structure found in Mina Azul (License KAF-09341) currently been assessed by Hud Bay Minerals.

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- KG3-14181.....Mineros S.A
- MAR-08342.....Pedro Nel Villa y Luis Angel Consuegra Tavera
- JN-16472X.....CI Uragold S.A, Omar Leal Quiroz y Hector Alfonso Acevedo
- KAS-15031.....Carlos Alberto Jiménez
- JG8-15022.....Fundación Unidad Solidaria
- JN-14351.....CI Uragold S.A, Omar Leal Quiroz y Hector
- J2-16381.....Asomipepo
- KKH-11591.....Explotación Minera Colombiana (Exminco), Jorge Mario Henao
- S-0484.....Sociedad Kadhada S.A
- S-0584.....Edgar Rincón Marin

NOTE: KEDHADA S.A. is the same ANGLO GOLD ASHANTI.

NOTE: MINEROS S.A. is the largest Colombian Mining Company.

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TOPOGRAPHIC MAP OF THE AREAS 582, 583 AND 585

